

Technical Analyzer

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Intraday

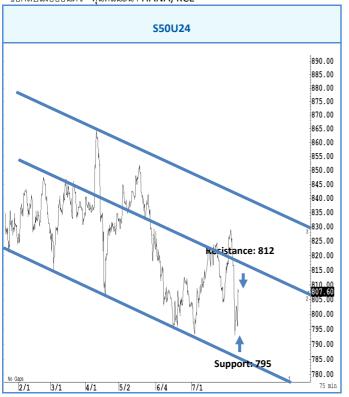
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก ตามทิศทางดัชนี Dow Jones futures และ Nasdaq futures ที่ฟื้นตัวในช่วงเช้าวันนี้ ตลาดหุ้นญี่ปุ่นฟื้นตัวดีหลัง ค่าเงินเยนกลับมาอ่อนค่าเมื่อเทียบกับดอลลาร์ แรงหนุนจากนายชินอิจิ อุจิดะ รอง ผู้ว่าการธนาคารกลางญี่ปุ่น (BOJ) เปิดเผยในวันนี้ว่า BOJ จะตรึงอัตราดอกเบี้ย นโยบายให้ที่ระดับปัจจุบันเพื่อดำเนินนโยบายผ่อนคลายทางการเงินต่อไป และจะ ไม่ปรับขึ้นอัตราดอกเบี้ยอีกหากตลาดการเงินในญี่ปุ่นยังไร้เสถียรภาพ เรามอง BOJ ส่งสัญญาณเพื่อให้ตลาดหุ้น ตลาดเงินญี่ปุ่นกลับเข้าสู่ภาวะปกติ หลังเกิดแรงขาย ครั้งใหญ่สุดในประวัติศาสตร์เมื่อวันจันทร์ที่ผ่านมา ทางด้านสำนักงานศุลกากรจีน เปิดเผย ยอดส่งออกเดือนก.ค. ของจีน เพิ่มขึ้นเพียง 7% YoY ในเดือนก.ค. ต่ำกว่าที่ ตลาดคาดว่าจะเพิ่มขึ้น 9.5% และต่ำกว่าเดือนมิ.ย. ที่เพิ่มขึ้น 8.6% ส่วนยอดนำเข้า เพิ่มขึ้น 7.2% มากกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 3.5%

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อกลุ่มโรงพยาบาล BH, BDMS อิเล็กทรอนิกส์ DELTA, HANA, KCE, CCET การเงิน MTC, SAWAD, TIDLOR อาหารสัตว์ AAI, ITC และหุ้นที่คาดว่าจะรายงานผลประกอบการออกมาดี CPF, BTG, GFPT, TFG

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว สั้น ๆ ไม่ข้ามแถว ๆ 1,300 จุด แนะนำ ขายเพื่อหวังผล ชื้อกลับเมื่ออ่อนตัว หุ้นที่แนะนำ HANA, KCE





การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 795 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 812 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 795-812 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

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Not Rated: Stock is not within regular research coverage

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